

**Come with questions.
Leave with trusted resources.**

Retirement. Taxes. Financial planning. Terms of call. Are you asking questions about these areas? Are you confused by the number of answers you find?

Board University can help. Attend a free seminar led by Board experts, and leave with answers, better questions, and trusted resources. Let us follow Scripture and "in all our getting, get understanding." (Proverbs 4:9)

Board of Pensions Seminar Presenters

Rev. Edward Thompson
Church Consultant

Rev. Dr. Ruth & John Hicks
Retirement Planning Consultant

Sponsoring Organization

Philipsburg Presbyterian



**What past attendees have to say
about the seminars:**

Getting in Shape Fiscally

"Thank you for practical ways to be more financially responsible. I plan to review my spending habits and re-work how I use my money."

Growing into Tomorrow...Today

"I really appreciated the non-financial sessions. They provide a holistic context and raised many issues I will need to deal with as I approach retirement."

**Seminars are offered nationwide
throughout the year.**

View our other confirmed seminar dates at pensions.org/seminars.

BOARD UNIVERSITY
pensions.org/boarduniversity
800-773-7752, ext. 7223
education@pensions.org

**February 6-8, 2018
Philipsburg Presbyterian
Philipsburg, PA**



You are invited to attend our free education seminars for plan members, survivors, and employers!

- Retirement living matters
- Financial planning

Learning through the stages of your life.



Board University seminars are offered at no cost by the Board of Pensions. There may be a nominal local fee for meal service. Participants are welcome to attend a seminar more than once.

Growing into Tomorrow...Today

Tuesday & Wednesday, February 6-7, 2018
8:30 a.m. – 5:00 p.m., ET, both days

This two-day seminar is for members planning to retire within the next 15 years. Look beyond finances to inform, educate, and inspire a journey toward wholeness in retirement living.

- Identify key questions for discernment.
- Assess your financial readiness.
- Discuss healthcare and housing options.
- Create next steps in identity, relationships, housing, health, and finances.



Getting in Shape Fiscally*

Thursday, February 8, 2018
8:30 a.m. – 5:00 p.m., ET

This one-day seminar is for members and seminarians looking to get their financial house in order. Attend and learn about:

- money danger signals and building budgets,
- terms of call and clergy taxes basics,
- debt reduction, saving, and investing, and
- estate planning basics.

Important Information

Seating limit: 30 attendees per seminar

Board registration fee: None!

Local daily meal fee: \$12.50 per day
for refreshments and all meals.

Our confirmations include the pre-seminar assignments, the seminar site's meal fee payment instructions, and local lodging suggestions.

Note: Board University programs educate and inform attendees. Participants are encouraged to seek professional advice and counsel for specific tax and legal questions.

*Attendance is a requirement for the \$6,000 Seminary Debt Assistance grant. See the seminar's registration site for a link to more information.

Registration Instructions

Registration open until: January 26, 2018

Registration is first-come, first-served, and many offerings do fill to their maximums.

Option 1 (Preferred): Online

Registration sites display the number of seats remaining available. A personal email is required to register online. (You receive a confirmation email after submitting an online registration.)

- Go to www.pensions.org/seminars.
- Select the blue "Register" button.
- Follow calendar instructions to access the seminar's dedicated registration site.

Option 2: Telephone

Phone registration is available weekdays from 8:30 a.m. to 5:00 p.m., ET, by calling the Member Services Representatives at:

**1-800-PRESPLAN
(1-800-773-7752)**

Tell the representative which seminar, date, and location you wish to attend. He or she will take your name, your guest's name, and other required registration details by phone.

Reminder: Confirmations include the local host's meal fee payment instructions. There is no cost for the Board-sponsored content.