

# The Presbytery of Carlisle

2601 N. Front Street, Ste. 209, Harrisburg, PA 17110 Phone: 717-737-6821 | Fax: 717-730-9137 | Web: www.carlislepby.org

### **Church Indebtedness Report Form**

#### Deadline: January 31st, 2025

Note: Every Church must file a report even if the church has no indebtedness.

Church \_\_\_\_\_

Person Reporting

Does your church have indebtedness? Yes No

Please list mortgages, loans and credit lines below.

#### LOANS/MORTGAGE

Name of Lender	Date of Loan	Balance as of Dec. 31 <sup>st</sup> , 202 <b>3</b>	Balance as of Dec. 31 <sup>st</sup> , 2024

#### LINES OF CREDIT/CREDIT CARDS

Name of Lender	Credit Limit	Balance as of Dec. 31st, 2023	Balance as of Dec. 31st, 2024

If the church is in arrears on any payments, please indicate the amount. \$

Please return this completed form to treasurer@carlislepby.org by January 31, 2025.

*Note:* Please be sure to complete the *Church Insurance Coverage Report Form* on the reverse side.

# Church Insurance Coverage Report Form

## Deadline: January 31, 2025

Note: Please prov	ide the information	requested even if nothing	has changed since last year.
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ame of Church	
Insurance Carrier	
Agent's Name	
Agent's address	
Agent's phone and/or e-mail address	
o you have an appraisal of the church property? Yes No	
By whom Date of most recent appraisal	_
Total Value	
Real Property	
Furnishings	
Is this appraisal updated? Yes No	
If yes, how frequently?	
Is this appraisal for replacement value? Yes No	
<b>ote:</b> A church's insurance <b>must</b> include liability coverage for sexual misconduct. Without this overage, the church will not be considered insured.	
/e recommend the following minimum coverage for each congregation: <b>roperty</b>	
Special Form Agreed Amount (no coinsurance) Replacement Cost \$500 Deducti	ble
rime Employee dishonesty and forgery - \$10,000 limit	
Money and Securities - \$1,000 on and off premises eneral Liability	
\$1,000,000 occurrence with a \$3,000,000 aggregate \$5,000 premises medical payments \$250,000 occurrence with \$500,000 aggregate for sexual misconduct \$1,000,000 hired and non-owned auto liability \$1,000,000 directors and officers liability \$1,000,000 umbrella or excess liability	
ote: Please complete the Indebtedness Information on the reverse side of this form.	